

Our Financial Advisers

David Loughnan

Director & Financial Adviser

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David is authorised to act on our behalf and provide all the financial services described in this FSG.

At Elements Financial Planning, we recognise that no two individuals are the same, and that modern lifestyles often leave little time to focus on important financial decisions. That is where our expertise can make a meaningful difference. We take the time to understand your unique circumstances, goals, and priorities, working collaboratively with you to develop tailored, long-term financial strategies. Our aim is to provide clarity, confidence, and structured guidance to help you build and protect your financial security, both now and into the future.

Experience, Qualifications and Professional Memberships

David has worked in the financial services industry since 2009, developing a strong and comprehensive understanding of investment markets, including the stock market. His ongoing commitment to supporting individuals and businesses underpins his approach to delivering holistic financial advice across a broad range of areas, including investments, superannuation, self-managed superannuation funds (SMSFs), retirement planning, risk insurance and estate planning.

With over 12 years' experience as a Financial Adviser, David has provided strategic advice to individual clients as well as small to large business clients. He holds a Graduate Diploma of Financial Planning and an Advanced Diploma of Financial Services, and has attained SMSF Accreditation, Margin Lending Accreditation and Derivatives Accreditation.

David is a qualified tax relevant provider and can provide tax (financial) advice services to retail clients.